

Data Insights: Global PMI Thursday, July 5, 2018

Worldwide a						40 // // /	0		D 40 91	.,
<i>Manu</i> Jun Pre	v 13-m	nonth history	Serv	Jun	Prev	13-month history	Comp	Jun	Prev 13-month h	istory
Index 53.0 53.	1	$/ \downarrow$	Index	54.6	54.3	$\sim\sim$	Index	54.2	54.0	
Source: JPMorga	n, Trend	Macro cal	culations							
US data: at a	gland	e								
Manufacturing	Jun	Prev	13-mor	nth his	tory	Services	Jun	Prev	v 13-month h	nistory
Index	60.2	58.7	\bigwedge	~~	\checkmark	Index	59.1	58.6		\searrow
Prices paid	76.8	79.5	\sim			Prices paid	60.7	64.3		
Employment	56.0	56.3		\bigvee	\bigvee	Employment	53.6	54.1		4
Inventories	50.8	50.2	\bigwedge		\	Inventories	53.5	57.5		^
Orders	63.5	63.7	\sim	\frown	\checkmark	Orders	63.2	60.5	5 ///	1
Source: Institute	of Suppl	ly Manage	ment, Tre	ndMa	cro cal	culations				
Japan data: a	at a gl	ance								
Manufacturing	Jun	Prev	13-mor	nth hist	ory	Services	Jun	Prev	/ 13-month h	nistory
Index	53.0	52.8		\wedge	\checkmark	Index	51.4	51.0		\checkmark
Source: Markit/N	lomura,	TrendMacı	o calcula	tions						·
For more inforn	nation c	ontact us	•							

Copyright 2018 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

Europe data:	at a g	lance						
Manufacturing	Last	Prev	13-month	history	Services	Last	Prev	13-month history
Eurozone Jun	54.9	55.5			Eurozone Jun	55.2	53.8	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
UK Jun	54.4	54.3	\sim		UK Jun	55.1	54.0	
Germany Jun	55.9	56.9	<u></u>		Germany Jun	54.5	52.1	
France Jun	52.5	54.4			France Jun	55.9	54.3	
Italy Jun	53.3	52.7	\sim		Italy Jun	54.3	53.1	
Spain Jun	53.4	53.4		· · ·	Spain Jun	55.4	56.4	
Ireland Jun	56.6	55.4			Ireland Jun	59.5	59.3	
Netherlands Jun	60.1	60.3						
Austria Jun	56.6	57.3	\sim					
Greece Jun	53.5	54.2	\sim					
Czech Rep Jun	56.8	56.5						
Source: Markit, V	arious T	rendMa	cro calculatio	ns				

Eastern Europe data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Russia Jun	49.5	49.8	M	Russia Jun	52.3	54.1			
Poland Jun	54.2	46.8	1						
Turkey Jun	53.3	46.4							
Courses Markit T	rondMo	ara aala	ulationa						

Source: Markit, TrendMacro calculations

China data: a	at a gla	ance					
Manufacturing	Jun	Prev	13-month history	Services	Jun	Prev	13-month history
China	51.5	51.9		China	55.0	54.9	
Prices paid	57.7	56.7					
Employment	49.0	49.1		Employment	48.9	49.2	
Orders	53.2	53.8		Orders	50.6	51.0	
			•				•

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Hong Kong Jun	47.7	47.8							
Taiwan Jun	54.5	53.4							
S. Korea Jun	49.8	48.9							
Vietnam Jun	55.7	53.9	\sim						
India Jun	53.1	51.2		India Jun	52.6	49.6			
Indonesia Jun	50.3	51.7							
Malaysia Jun	49.5	47.6							
Source: Markit, N	likkei, Tr	endMac	ro calculations						

Australia dat	a: at a	a glano	e .						
Manufacturing	Jun	Prev	13-month history	Services	Jun	Prev	13-month history		
Index	55.0	53.2		Index	52.7	55.9			
Source: Commonwealth Park Trand Marra calculations									

Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Brazil Jun	49.8	50.7		Brazil Jun	47.0	49.5			
Mexico Jun	52.1	51.0							
Canada Jun	57.1	56.2							
Source: Markit, T	rendMad	cro calcu	ulations						
Middle East/	Africa	data:	at a glance						
Manufacturing	Last	Prev	13-mo history						
Saudi Arabia Jun	55.0	53.2	$\leftarrow \frown \checkmark$	•					
UA Emirates Jun	57.1	56.5	\land	•					

49.4

50.9

Source: Markit, TrendMacro calculations

49.2

50.0

Egypt Jun

S. Africa Jun