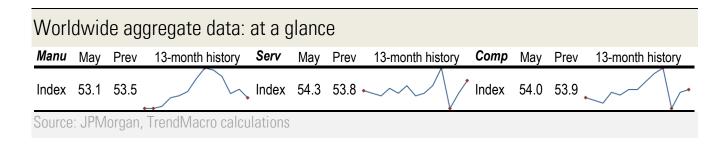
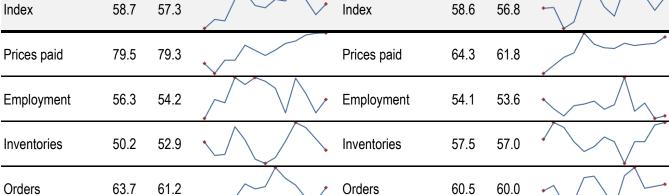


Data Insights: Global PMI

Tuesday, June 5, 2018



US data: at a glance Manufacturing May Prev 13-month history Services May Prev 13-month history



Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance

Manufacturing	May	Prev	13-month history	Services	May	Prev	13-month history
Index	52.8	53.8	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Index	51.0	52.5	
0 0 1 1 1 1 / 0 1			1 1 0				

Source: Markit/Nomura, TrendMacro calculations

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Europe data: at a glance								
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history	
Eurozone May	55.5	56.2		Eurozone May	53.8	54.7		
UK May	54.4	53.9		UK May	54.0	52.8	$\sim \sim \sim$	
Germany May	56.9	58.1	/	Germany May	52.1	53.0		
France May	54.4	53.8		France May	54.3	57.4		
Italy May	52.7	53.5		Italy May	53.1	52.6		
Spain May	53.4	54.4		Spain May	56.4	55.6		
Ireland May	55.4	55.3		Ireland Apr	58.4	56.5		
Netherlands May	60.3	60.7						
Austria May	57.3	58.0	\sim					
Greece May	54.2	52.9						
Czech Rep May	56.5	57.2	-					

Source: Markit, Various TrendMacro calculations

Eastern Europe data: at a glance							
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia May	49.8	51.3		Russia May	54.1	55.5	
Poland May	53.3	46.4					
Turkey May	53.9	48.9					
Source: Markit TrandMacro calculations							

Source: Markit, TrendMacro calculations

China data: at a glance							
Manufacturing	May	Prev	13-month history	Services	May	Prev	13-month history
China	51.9	51.4	~~~~	China	54.9	54.8	
Prices paid	56.7	53.0					
Employment	49.1	49.0		Employment	49.2	49.0	
Orders	53.8	52.9		Orders	51.0	51.1	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance Manufacturing Services Last 13-mo history Prev 13-mo history Prev Last Hong Kong May 47.8 49.1 54.8 Taiwan May 53.4 S. Korea May 48.9 48.4 Vietnam May 53.9 52.7 51.2 India May 51.6 49.6 India May 51.4 Indonesia May 51.7 51.6 Malaysia May 48.6 47.6

Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance							
Manufacturing	May	Prev	13-month history	Services	May	Prev	13-month history
Index	53.2	55.5		Index	55.9	55.2	
Source: Commonwealth Bank, TrendMacro calculations							

Americas data: at a glance								
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history	
Brazil May	50.7	52.3		Brazil May	49.5	50.0	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
Mexico May	51.0	51.6						
Canada May	56.2	55.5						

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance Manufacturing 13-mo history Last Prev Saudi Arabia May 53.2 51.4 **UA Emirates May** 56.5 55.1 Egypt May 49.2 50.1 S. Africa May 50.0 50.4

Source: Markit, TrendMacro calculations