

Data Insights: Global PMI Monday, March 5, 2018

| Worldwide a | aggreg | ate data | a: at a g | lanc | е | | | | |
|---|-----------|-------------------|--------------------------------------|---------------|-----------|------------------|-------|------|-----------------------|
| Manu Feb Pre | 00 0 | nonth histor | U | Feb | Prev | 13-month history | Comp | Feb | Prev 13-month history |
| Index 54.2 54. | .4 | | Index | 54.8 | 54.1 | $\sim\sim$ | Index | 54.8 | 54.6 |
| Source: JPMorga | an, Trenc | Macro cal | lculations | | 4 | ¥ | | | é X |
| US data: at a | a glanc | e | | | | | | | |
| Manufacturing | Feb | Prev | 13-mor | nth hist | ory | Services | Feb | Pre | v 13-month history |
| Index | 60.8 | 59.1 | \checkmark | \wedge | "لــر | Index | 59.5 | 59.9 | |
| Prices paid | 74.2 | 72.7 | $\widehat{}$ | | | Prices paid | 61.0 | 61.9 | 9 |
| Employment | 59.7 | 54.2 | $\overline{\mathbb{A}}$ | \sim | \bigvee | Employment | 55.0 | 61.6 | ³ |
| Inventories | 56.7 | 52.3 | \sim | | | Inventories | 53.5 | 49.(| |
| Orders | 64.2 | 65.4 | $\mathbf{\mathbf{\hat{\mathbf{N}}}}$ | $\overline{}$ | | Orders | 64.8 | 62.7 | , ~~ |
| Source: Institute | of Supp | ly Manage | ement, Tre | ndMa | cro cal | culations | | | • |
| Japan data: | at a gl | ance | | | | | | | |
| Manufacturing | Feb | Prev | 13-mor | nth hist | ory | Services | Feb | Pre | v 13-month history |
| Index | 54.1 | 54.8 | \sim | ا | \wedge | Index | 51.7 | 51.9 | |
| Source: Markit/N | Nomura, | TrendMac | ro calcula | tions | | | | | • |
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| Europe data: | at a g | lance | | | | | |
|-------------------|----------|--------|------------------|--------------|------|------|---------------------------------------|
| Manufacturing | Last | Prev | 13-month history | Services | Last | Prev | 13-month history |
| Eurozone Feb | 58.6 | 59.6 | | Eurozone Feb | 56.2 | 58.0 | |
| UK Feb | 55.2 | 55.3 | | UK Feb | 54.5 | 53.0 | |
| Germany Feb | 60.6 | 61.1 | | Germany Feb | 55.3 | 57.3 | \sim |
| France Feb | 55.9 | 58.4 | | France Feb | 57.4 | 59.2 | \sim |
| Italy Feb | 56.8 | 59.0 | \sim | Italy Feb | 55.0 | 57.7 | |
| Spain Feb | 56.0 | 55.2 | | Spain Feb | 57.3 | 56.9 | · · · · · · · · · · · · · · · · · · · |
| Ireland Feb | 56.2 | 57.6 | | Ireland Feb | 57.2 | 59.8 | \sim |
| Netherlands Feb | 63.4 | 62.5 | | | | | |
| Austria Feb | 59.2 | 61.3 | \sim | | | | |
| Greece Feb | 56.1 | 55.2 | | | | | |
| Czech Rep Feb | 58.8 | 59.8 | | | | | |
| Source: Markit, V | arious T | rendMa | cro calculations | | | | |

| Eastern Euro | pe dat | a: at a | a glance | | | | |
|------------------|--------|----------|---------------|------------|------|------|---------------|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Russia Feb | 50.2 | 52.1 | | Russia Feb | 56.5 | 55.1 | |
| Poland Feb | 53.7 | 55.6 | | | | | |
| Turkey Feb | 54.6 | 55.7 | | | | | |
| Source: Markit T | rendMa | cro calc | ulations | | | | |

Source: Markit, TrendMacro calculations

| China data: a | at a gla | ance | | | | | |
|------------------|----------|--------|--------------------------|-----------------|--------|------|------------------|
| Manufacturing | Feb | Prev | 13-month history | Services | Feb | Prev | 13-month history |
| China | 50.3 | 51.3 | | China | 54.4 | 55.3 | |
| Prices paid | 53.4 | 59.7 | | | | | |
| Employment | 48.1 | 48.3 | | Employment | 49.6 | 49.4 | |
| Orders | 51.0 | 52.6 | ~~~~ | Orders | 50.5 | 51.9 | |
| Courses China Fo | daration | oflogi | ation and Durchaning Tra | nd laara aalauk | ationa | | * * |

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

| Asia data: at | a glan | ice | | | | | |
|-------------------|---------|-----------|---------------|------------|------|------|---------------------|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Hong Kong Feb | 51.7 | 51.1 | \mathcal{M} | | | | |
| Taiwan Feb | 56.0 | 56.9 | $\bigwedge $ | | | | |
| S. Korea Feb | 50.3 | 50.7 | $\sqrt{2}$ | | | | |
| Vietnam Feb | 53.5 | 53.4 | | | | | |
| India Feb | 52.1 | 52.4 | | India Feb | 47.8 | 51.7 | $\sim \bigvee \sim$ |
| Indonesia Feb | 51.4 | 49.9 | | | | | |
| Source: Markit, T | rendMac | cro calcu | lations | | | | |
| Americas dat | a: at a | gland | ce | | | | |
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Brazil Feb | 53.2 | 51.2 | | Brazil Feb | 52.7 | 50.0 | |
| | | | | | | | |

Source: Markit, TrendMacro calculations

55.6

51.6

52.6

55.9

Mexico Feb

Canada Feb

| Middle East/A | Africa (| data: a | at a glance |
|---------------------|----------|-----------|---------------|
| Manufacturing | Last | Prev | 13-mo history |
| Saudi Arabia Feb | 53.2 | 53.0 | |
| UA Emirates Feb | 55.1 | 56.8 | |
| Egypt Feb | 49.7 | 49.9 | |
| S. Africa Feb | 51.4 | 49.0 | |
| Source: Markit, Tre | endMacı | ro calcul | lations |