

Data Insights: Global PMI

Wednesday, November 4, 2015

Manu Oct Prev	/ 13-r	nonth history	Serv	Oct	Prev	13-month history	Сотр	Oct	Prev 13-month history
Index 51.4 50.7	, \	\sim	Index	53.7	53.3		Index	53.4	52.8
Source: JPMorga	n, Treno	dMacro calcu	lations						
US data: at a	gland	ce							
Manufacturing	Oct	Prev	13-mo	nth his	tory	Services	Oct	Prev	v 13-month history
Index	50.1	50.2				Index	59.1	56.9	
Prices paid	39.0	38.0				Prices paid	49.1	48.4	
Employment	47.6	50.5				Employment	59.2	58.3	
Inventories	46.5	48.5	\bigvee		<u> </u>	Inventories	52.5	51.0	
Orders	52.9	50.1			\checkmark	Orders	62.0	56.7	
Source: Institute (of Supp	ly Managem	ent, Tre	endMa	cro cal	culations			
Japan data: a	at a q	ance							
Manufacturing	Oct	Prev	13-mo	nth his	tory	Services	Oct	Prev	v 13-month history
Index	52.4	51.0		\sim	\sim	Index	52.2	51.4	Á.
Source: Markit/N	omura,	TrendMacro	calcula	tions					

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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Oct	52.3	52.0		Eurozone Oct	54.1	53.7	
UK Oct	55.5	51.8		UK Oct	54.9	53.3	
Germany Oct	52.1	52.3	$\checkmark \checkmark \checkmark \checkmark$	Germany Oct	54.5	54.1	$\mathbf{v}_{\mathbf{v}}$
France Oct	50.6	50.6		France Oct	52.7	51.9	
Italy Oct	54.1	52.7		Italy Oct	53.4	53.3	
Spain Oct	51.3	51.7	·~~~	Spain Oct	55.9	55.1	\sim
Ireland Oct	53.6	53.8		Ireland Oct	60.1	62.4	
Netherlands Oct	53.7	53.0	\sim				
Austria Oct	53.0	52.5	~~~~				
Greece Oct	47.3	43.3	· · · · · · · · · · · · · · · · · · ·				
Czech Rep Oct	54.0	55.5					
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Source: Markit, Various TrendMacro calculations

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Oct	50.2	49.1		Russia Oct	47.8	51.3	$\widehat{}$
Poland Oct	52.2	49.5					
Turkey Oct	50.9	48.8	\sim				
Source: Markit T	rondMa	ara aala	ulations				

Source: Markit, TrendMacro calculations

China data: a	nt a gla	ance					
Manufacturing	Oct	Prev	13-month history	Services	Oct	Prev	13-month history
China	49.8	49.8		China	53.1	53.4	
Prices paid	44.4	45.8					
Employment	47.8	47.9					
Orders	50.3	50.2					

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	ce				
Manufacturing	Last	Prev	13-mo history	Services	Last F	Prev 13-mo history
Hong Kong Oct	46.6	45.7				
Taiwan Oct	47.8	46.9				
S. Korea Oct	49.1	49.2				
Vietnam Oct	50.1	49.5	~~~~.			
India Oct	50.7	51.2		India Oct	53.2	51.3
Indonesia Oct	47.8	47.4				

Source: Markit, TrendMacro calculations

Americas dat	ta: at a	a glan	ce				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Oct	44.1	47.0	~~~~	Brazil Oct	43.0	41.7	
Mexico Oct	53.0	52.1					
Canada Oct	48.0	48.6					
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Source: Markit, TrendMacro calculations

Middle East/	Africa	data.	at a glance
Manufacturing	Last	Prev	13-mo history
manuracturing	Lasi	TIEV	
Saudi Arabia Oct	55.7	56.5	
UA Emirates Oct	54.0	56.0	~~~
Egypt Oct	47.2	50.2	
S. Africa Oct	47.5	47.9	•

Source: Markit, TrendMacro calculations