

## Data Insights: Global PMI

Wednesday, August 5, 2015

Worldwide	aggreg	ate data:	: at a glance					
<i>Manu</i> Jul Pro	ev 13-m	nonth history	<b>Serv</b> Jun P	Prev	13-month history	Сотр	Jun F	Prev 13-month history
Index 51.0 51	.0		Index 53.5 5	64.0	$\overline{\}$	Index	53.1	53.6
Source: JPMorg	an, Trenc	Macro calc	culations					
US data: at	a glano	ce						
Manufacturing	Jul	Prev	13-month histor	у	Services	Jul	Prev	13-month history
Index	52.7	53.5		<b>~</b> ,	Index	60.3	56.0	
Prices paid	44.0	49.5		<b>`</b>	Prices paid	53.7	53.0	
Employment	52.7	55.5	$\sim$	$\wedge$	Employment	59.6	52.7	
Inventories	49.5	53.0 🗸	$\frown \frown \frown$	<u>\</u>	Inventories	57.0	55.0	
Orders	56.5	56.0			Orders	63.8	58.3	
Source: Institute	e of Supp	ly Managen	nent, TrendMacro	o calcı	ulations			
Japan data:	at a gl	ance						
Manufacturing	Jul	Prev	13-month histor	у	Services	Jul	Prev	13-month history
Index	51.2	50.1	$\swarrow$	$\sim$	Index	51.2	51.8	$\sim$
Source: Markit/I	Nomura,	TrendMacro	o calculations					
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Europe data:	at a g	lance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Jul	52.4	52.5		Eurozone Jul	54.0	54.4	
UK Jul	51.9	51.4	$\sim$	UK Jul	57.4	58.5	
Germany Jul	51.8	51.9	$\mathcal{M}_{\mathcal{M}}$	Germany Jul	53.8	53.8	
France Jul	49.6	50.7	$\mathbf{x}_{\mathbf{x}}$	France Jul	52.0	54.1	
Italy Jul	55.3	54.1		Italy Jul	52.0	53.4	
Spain Jul	53.6	54.5	$\mathbf{x}_{\mathbf{x}}$	Spain Jul	59.7	56.1	
Ireland Jul	56.7	54.6		Ireland Jun	63.3	61.4	
Netherlands Jul	56.0	56.2					
Austria Jul	52.4	51.2					
Greece Jul	30.2	46.9					
Czech Rep Jul	57.5	56.9					
Source: Markit V	/arious T	rendMa	cro calculations				

Source: Markit, Various TrendMacro calculations

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Jul	48.3	48.7		Russia Jul	51.6	49.5	
Poland Jul	54.5	50.1					
Turkey Jul	54.3	49.0					
Course: Markit T	rond la	oro oolo	ulationa				

Source: Markit, TrendMacro calculations

China data: a	at a gla	ance					
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history
China	50.0	50.2		China	53.9	53.8	
Prices paid	44.7	47.3					
Employment	48.0	48.1					
Orders	49.9	50.1					

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	a glan	се					
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Jul	48.2	49.2	$\widehat{\ }$				
Taiwan Jul	47.1	46.3	~~~~.				
S. Korea Jul	47.6	46.1	$\overline{}$				
Vietnam Jul	52.6	52.2	$\sim$				
India Jul	52.7	51.3	$\widehat{}$	India Jul	50.8	47.7	
Indonesia Jul	47.3	47.8					

Source: Markit, TrendMacro calculations

Americas dat	ta: at a	a glan	се				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Jul	47.2	46.5	$\widehat{}$	Brazil Jul	39.1	39.9	
Mexico Jul	52.9	52.0					
Canada Jul	50.8	51.3					
Source: Markit, T	rendMa	cro calc	ulations				

Middle East/	Africa	data:	at a glance
Manufacturing	Last	Prev	13-mo history
Saudi Arabia Jul	57.7	56.1	$\overline{}$
UA Emirates Jul	55.8	54.7	
Egypt Jul	49.2	50.2	
S. Africa Jul	48.9	49.2	
Source: Markit, T	rendMa	cro calci	ulations