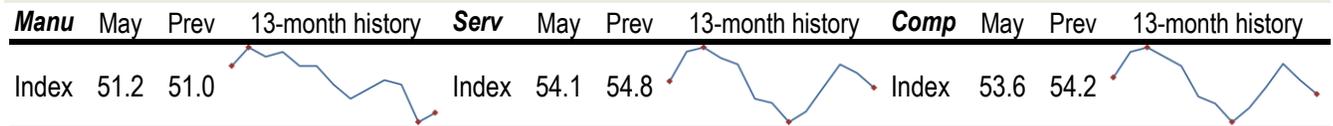


Data Insights: Global PMI

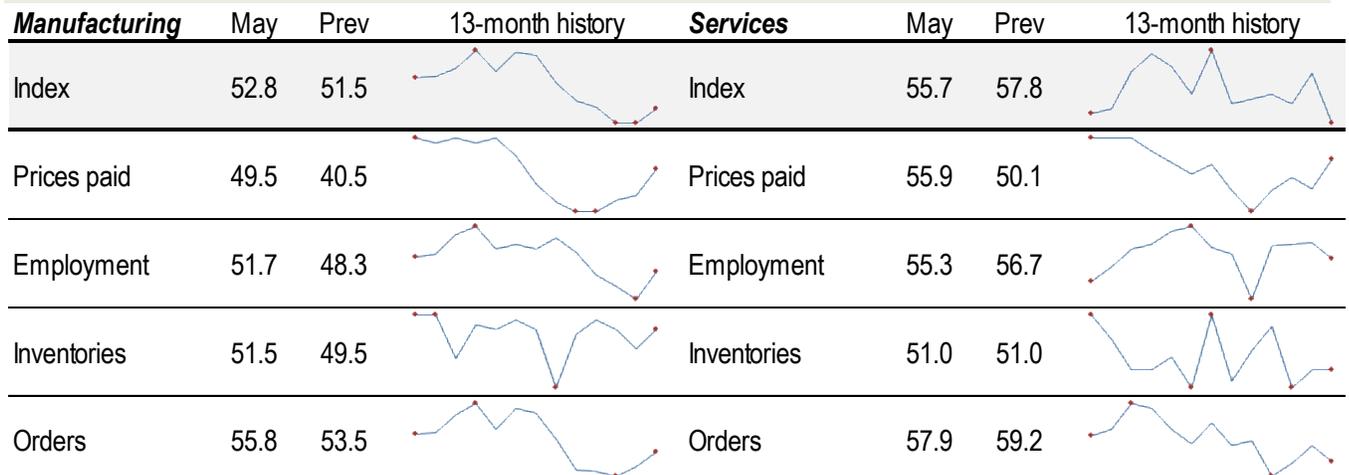
Wednesday, June 3, 2015

Worldwide aggregate data: at a glance



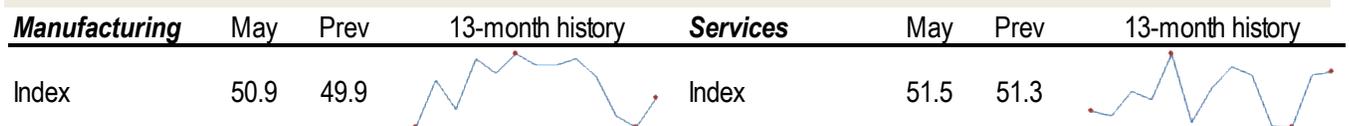
Source: JPMorgan, TrendMacro calculations

US data: at a glance



Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance

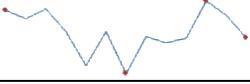
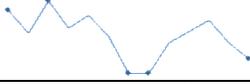
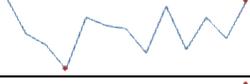
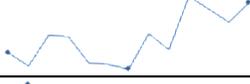
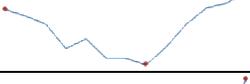
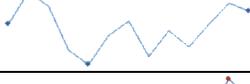
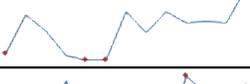
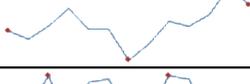
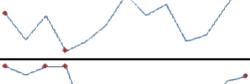
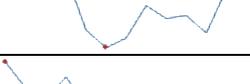


Source: Markit/Nomura, TrendMacro calculations

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Europe data: at a glance

Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone May	52.2	52.0		Eurozone May	53.8	54.1	
UK May	52.0	51.8		UK May	56.5	59.5	
Germany May	51.1	52.1		Germany May	53.0	54.0	
France May	49.4	48.0		France May	52.8	51.4	
Italy May	54.8	53.8		Italy May	52.5	53.1	
Spain May	55.8	54.2		Spain May	58.4	60.3	
Ireland May	57.1	55.8		Ireland Apr	60.6	60.9	
Netherlands May	55.5	54.0					
Austria May	50.3	50.1					
Greece May	48.0	46.5					
Czech Rep May	55.5	54.7					

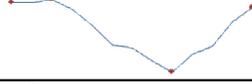
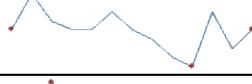
Source: Markit, Various TrendMacro calculations

Eastern Europe data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia May	47.6	48.9		Russia May	52.8	50.7	
Poland May	52.4	50.2					
Turkey May	54.0	48.5					

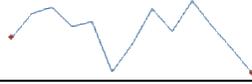
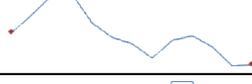
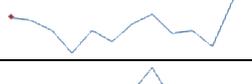
Source: Markit, TrendMacro calculations

China data: at a glance

Manufacturing	May 15	Prev	13-month history	Services	May 15	Prev	13-month history
China	50.2	50.1		China	53.2	53.4	
Prices paid	49.4	47.8					
Employment	48.2	48.0					
Orders	50.6	50.2					

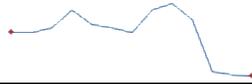
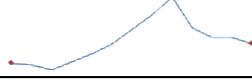
Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong May	47.6	48.6					
Taiwan May	49.3	49.2					
S. Korea May	47.8	48.8					
Vietnam May	54.8	53.5					
India May	52.6	51.3		India May	49.6	52.4	
Indonesia May	47.1	46.7					

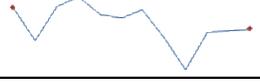
Source: Markit, TrendMacro calculations

Americas data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil May	45.9	46.0		Brazil May	42.5	44.6	
Mexico May	53.3	53.8					
Canada May	49.8	49.0					

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance

Manufacturing	Last	Prev	13-mo history
Saudi Arabia May	57.0	58.3	
UA Emirates May	56.4	56.8	
Egypt May	49.9	49.8	
S. Africa May	50.1	51.5	

Source: Markit, TrendMacro calculatio