

Data Insights: Global PMI

Wednesday, March 5, 2014

Manu Feb14 Prev 12-month history Comp Feb14 Prev 13-month history Index 53.3 ### Index 52.5 ### Index 53.0 ###	This month's worldwide aggregate data: at a glance											
Index 53.3 ### Index 52.5 ### Index 53.0 ###	Manu	Feb14	Prev	13-month history	Serv	Feb14	Prev	12-month history	Сотр	Feb14	Prev	13-month history
	Index	53.3	###		Index	52.5	###	\sim	Index	53.0	###	

Source: JPMorgan, TrendMacro calculations

This month's US data: at a glance									
Manufacturing	Feb 14	Prev	13-month history	Services	Feb 14	Prev	13-month history		
Index	53.2	51.3		Index	51.6	54.0	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		
Prices paid	60.0	60.5		Prices paid	53.7	57.1			
Employment	52.3	52.3		Employment	47.5	56.4			
Inventories	52.5	44.0		Inventories	50.5	50.5			
Orders	54.5	51.2	$\overline{\mathbf{A}}$	Orders	51.3	50.9	~~~		

Source: Institute of Supply Management, TrendMacro calculations

This month's Japan data: at a glance								
Manufacturing	Feb 14	Prev	13-month history					
Japan	55.5	56.6						
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Source: Markit/Nomura, TrendMacro calculations

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This month's Europe data: at a glance									
Manufacturing	Feb 14	Prev	13-month history	Services	Feb 14	Prev	13-month history		
Eurozone	53.2	54.0		Eurozone	52.6	51.6	\sim		
Germany	54.8	56.5	\checkmark	Germany	55.9	53.1	1		
France	49.7	49.3		France	47.2	48.9			
Italy	52.3	53.1		Italy	49.4	47.9			
UK	56.9	56.6		UK	58.2	58.3			
Source: Markit: TrendMacro calculations									

Source: Markit, TrendMacro calculations

This month's China data: at a glance									
Manufacturing	Feb 14	Prev	13-month history	Services	Feb 14	Prev	13-month history		
China	50.2	50.5	M	China	55.0	53.4			
Prices paid	47.7	49.2	\bigvee						
Employment	48.0	48.2	\bigwedge						
Orders	50.5	50.9	$\bigwedge \bigwedge$						

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

This month's Brazil data: at a glance									
Manufacturing	Feb 14	Prev	13-mo history	Services	Feb 14	Prev	13-mo history		
Brazil	50.4	50.8		Brazil	50.8	49.6	$\bigvee \bigvee \bigvee \bigvee$		
Source: NTC, TrendMacro calculations									
This month's Russia data: at a glance									
Manufacturing	Feb 14	Prev	13-mo history	Services	Feb 14	Prev	13-mo history		
Russia	48.5	48.0		Russia	50.8	50.2	\		

Source: Markit, TrendMacro calculations