

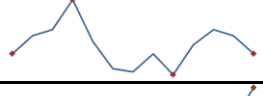
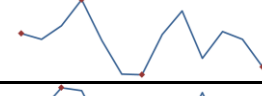
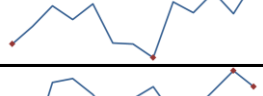
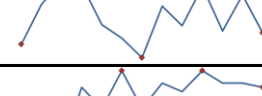



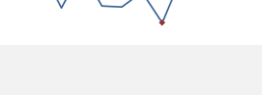


## Data Insights: Global PMI


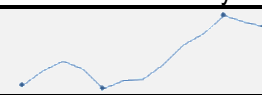
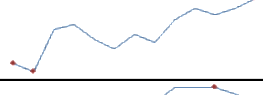
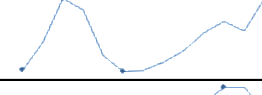
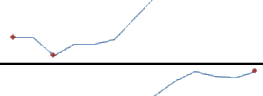
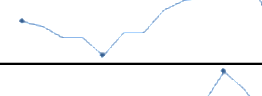
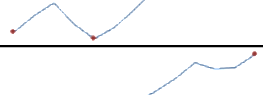
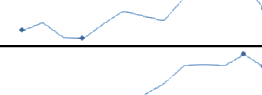


Wednesday, December 4, 2013

### This month's US data: at a glance

<b>Manufacturing</b>	Nov 13	Prev	13-month history	<b>Services</b>	Nov 13	Prev	13-month history
Index	57.3	56.4		Index	53.9	55.4	
Prices paid	52.5	55.5		Prices paid	52.2	56.1	
Employment	56.5	53.2		Employment	52.5	56.2	
Inventories	50.5	52.5		Inventories	54.0	54.5	
Orders	63.6	60.6		Orders	56.4	56.8	

Source: Institute of Supply Management, TrendMacro calculations

### This month's Europe data: at a glance

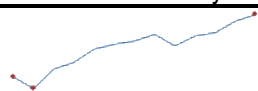
<b>Manufacturing</b>	Nov 13	Prev	13-month history	<b>Services</b>	Nov 13	Prev	13-month history
Eurozone	51.6	51.3		Eurozone	51.2	51.6	
Germany	52.7	51.7		Germany	55.7	52.9	
France	48.4	49.1		France	48.0	50.9	
Italy	51.4	50.7		Italy	50.5	52.7	
UK	58.4	56.5		UK	60.0	62.5	

Source: Markit, TrendMacro calculations

#### For more information contact us:

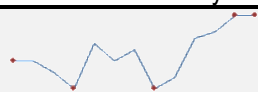
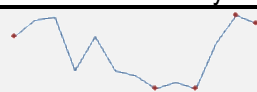
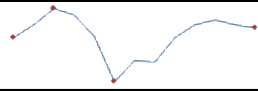
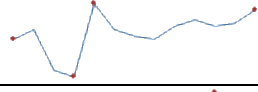

Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

## This month's Japan data: at a glance

<b>Manufacturing</b>	Nov 13	Prev	13-month history
Japan	55.1	54.2	

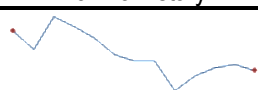
Source: Markit/Nomura, TrendMacro calculations

## This month's China data: at a glance

<b>Manufacturing</b>	Nov 13	Prev	13-month history	<b>Services</b>	Nov 13	Prev	13-month history
China	51.4	51.4		China	56.0	56.3	
Prices paid	52.5	53.3					
Employment	49.6	49.2					
Orders	52.3	52.5					

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

## This month's Brazil data: at a glance

<b>Manufacturing</b>	Nov 13	Prev	13-mo history	<b>Services</b>	Nov 13	Prev	13-mo history
Brazil	49.7	50.2		Brazil	52.3	52.1	

Source: NTC, TrendMacro calculations