

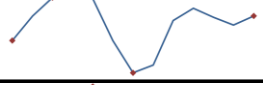
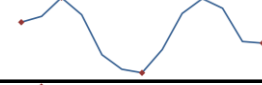
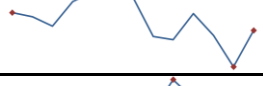
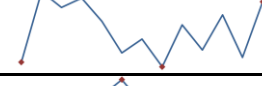






Data Insights: Global PMI



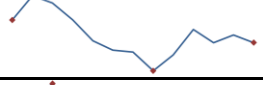
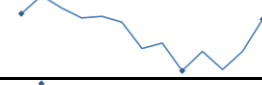

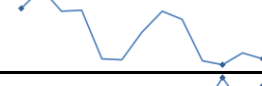
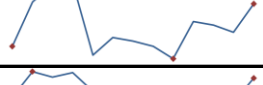
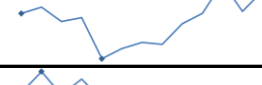


Friday, January 4, 2013

This month's US data: what you need to know

Manufacturing	Dec 12	Prev	13-month history	Services	Dec 12	Prev	13-month history
Index	50.7	49.5		Index	56.1	54.7	
Prices paid	55.5	52.5		Prices paid	56.6	57.0	
Employment	52.7	48.4		Employment	56.3	50.3	
Inventories	43.0	45.0		Inventories	50.0	47.0	
Orders	50.3	50.3		Orders	59.3	58.1	

Source: Institute of Supply Management, TrendMacro calculations

This month's Europe data: at a glance

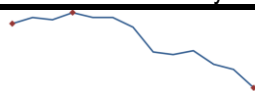
Manufacturing	Dec 12	Prev	13-month history	Services	Dec 12	Prev	13-month history
Eurozone	46.1	46.2		Eurozone	47.8	46.7	
Germany	46.0	46.8		Germany	52.0	49.7	
France	44.6	44.5		France	45.2	45.8	
Italy	46.7	45.1		Italy	44.6	46.0	
UK	51.4	49.2		UK	48.9	50.2	

Source: Markit, TrendMacro calculations

For more information contact us:

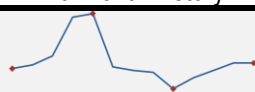

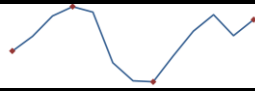
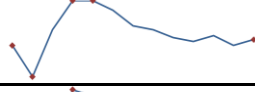
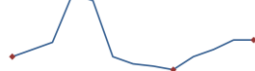
Donald Luskin: 650 429 2112 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

This month's Japan data: at a glance

Manufacturing	Dec 12	Prev	13-month history
Japan	45.0	46.5	

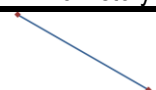
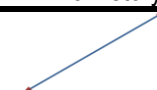
Source: Markit/Nomura, TrendMacro calculations

This month's China data: what you need to know

Manufacturing	Dec 12	Prev	13-month history	Services	Dec 12	Prev	13-month history
China	50.6	50.6		China	56.1	55.6	
Prices paid	53.3	50.1					
Employment	49.0	48.7					
Orders	51.2	51.2					

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

This month's Brazil data: at a glance

Manufacturing	Dec 12	Prev	2-mo history	Services	Dec 12	Prev	2-mo history
Brazil	51.1	52.2		Brazil	53.5	52.5	

Source: NTC, TrendMacro calculations