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Data Insights: Global PMI

Monday, March 5, 2012

This week's US data: what you need to know							
Manufacturing	Feb 12	Prev	13-month history	Services	Feb 12	Prev	13-month history
Index	52.4	54.1		Index	57.3	56.8	
Prices paid	61.5	55.5		Prices paid	68.4	63.5	
Employment	53.2	54.3		Employment	55.7	57.4	
Inventories	49.5	49.5		Inventories	53.5	47.0	
Orders	54.9	57.6		Orders	61.2	59.4	

Source: Institute of Supply Management, TrendMacro calculations

This week's Europe data: what you need to know							
Manufacturing	Feb 12	Prev	13-month history	Services	Feb 12	Prev	13-month history
Eurozone	49.0	48.8		Eurozone	48.8	50.4	
Germany	50.2	51.0		Germany	52.8	53.7	
France	50.0	48.5	~~~~	France	50.0	52.3	
Italy	47.8	46.8		Italy	44.1	44.8	
UK	51.2	52.0		UK	53.8	56.0	$\bigwedge \\ \bigwedge \\$
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Source: Markit, TrendMacro calculations

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This week's Japan data: what you need to know					
Manufacturing	Feb 12	Prev	13-month history		
Japan	50.5	50.7			

Source: Markit/Nomura, TrendMacro calculations

This week's China data: what you need to know							
Manufacturing	Feb 12	Prev	13-month history	Services	Feb 12	Prev	13-month history
China	51.0	50.5	$\overline{}$	China	48.4	52.9	\bigwedge
Prices paid	54.0	50.0					
Employment	49.5	47.1					
Orders	51.0	50.4					
Source: HSBC, TrendMacro calculations							
This week's Brazil data: what you need to know							
Manufacturing	Feb 12	Prev	13-month history	Services	Feb 12	Prev	13-month history
Brazil	51.4	50.6		Brazil	57.1	55.0	~~~/
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Source: NTC, TrendMacro calculations