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Data Insights: Global PMI

Friday, February 3, 2012

This week's US data: what you need to know								
Manufacturing	Jan 12	Prev	13-month history	Services	Jan 12	Prev	13-month history	
Index	54.1	53.1		Index	56.8	53.0		
Prices paid	55.5	47.5		Prices paid	63.5	62.0		
Employment	54.3	54.8	$\overbrace{}$	Employment	57.4	49.8		
Inventories	49.5	45.5		Inventories	47.0	48.5		
Orders	57.6	54.8		Orders	59.4	54.6		

Source: Institute of Supply Management, TrendMacro calculations

This week's Europe data: what you need to know								
Manufacturing	Jan 12	Prev	13-month history	Services	Jan 12	Prev	13-month history	
Eurozone	48.8	46.9		Eurozone	50.4	48.8		
Germany	51.0	48.4		Germany	53.7	52.4		
France	48.5	48.9	~~~~	France	52.3	50.3		
Italy	46.8	44.3		Italy	44.8	44.5	\frown	
UK	52.1	49.7		UK	56.0	54.0	\bigwedge	
0	- 15.4		1					

Source: Markit, TrendMacro calculations

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This week's Japan data: what you need to know						
Manufacturing	Jan 12	Prev	13-month history			
Japan	50.7	50.2	$\bigvee \\$			

Source: Markit/Nomura, TrendMacro calculations

This week's China data: what you need to know							
Manufacturing	Jan 12	Prev	13-month history	Services	Jan 12	Prev	13-month history
China	50.5	50.3	$\overline{}$	China	52.9	56.0	$\bigvee \longrightarrow$
Prices paid	50.0	47.1					
Employment	47.1	48.7					
Orders	50.4	49.8					
Source: HSBC, TrendMacro calculations							
This week's Brazil data: what you need to know							
Manufacturing	Jan 12	Prev	13-month history	Services	Jan 12	Prev	13-month history
Brazil	50.6	49.1		Brazil	55.0	54.8	
	15.4						

Source: NTC, TrendMacro calculations