

Data Insights: Consumer Price Index, Producer Price Index

Thursday, September 15, 2011

Today's CPI data: what you need to know

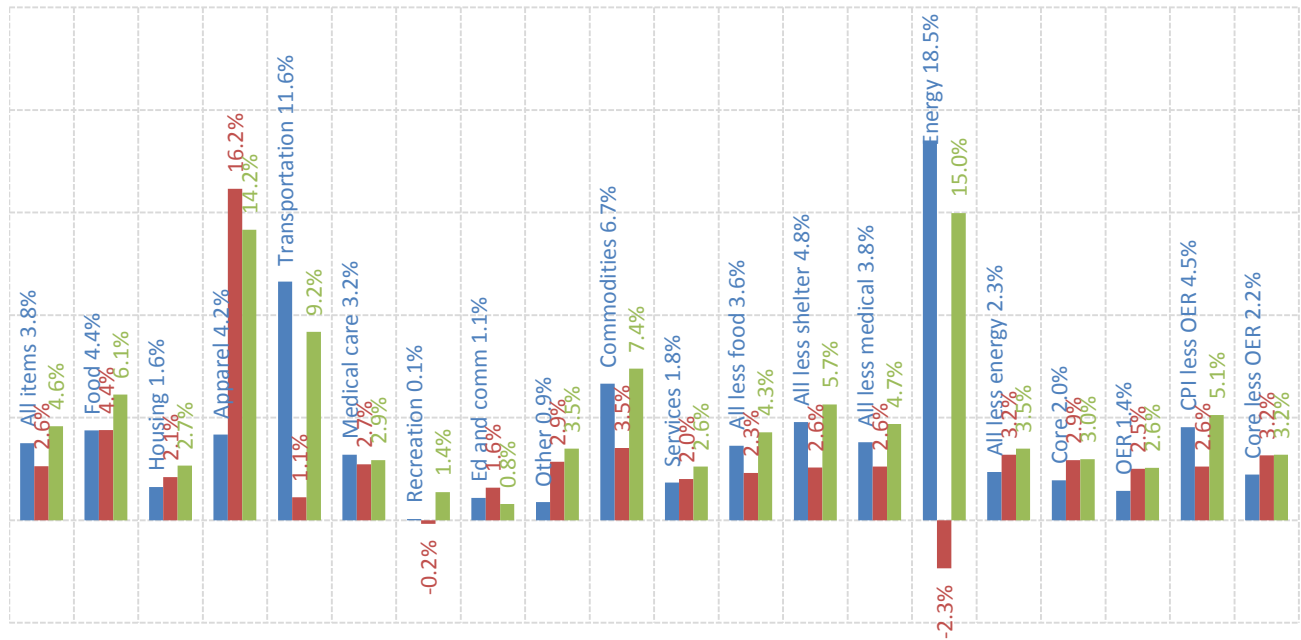
	12-mo YOY	3-mo ann	1-mo ann	12 / 3 / 1-mo	12-mo YOY history
All items	+3.8%	+2.6%	+4.6%		
Core	+2.0%	+2.9%	+3.0%		
OER	+1.4%	+2.5%	+2.6%		
All less OER	+4.5%	+2.6%	+5.1%		
Core less OER	+2.2%	+3.2%	+3.2%		
Energy	+18.5%	-2.3%	+15.0%		
All less energy	+2.3%	+3.2%	+3.5%		
Food	+4.4%	+4.4%	+6.1%		
All less food	+3.6%	+2.3%	+4.3%		
Health care	+3.2%	+2.7%	+2.9%		
All less health care	+3.8%	+2.6%	+4.7%		

Source: BLS Consumer Price Index, TrendMacro calculations

For more information contact us:

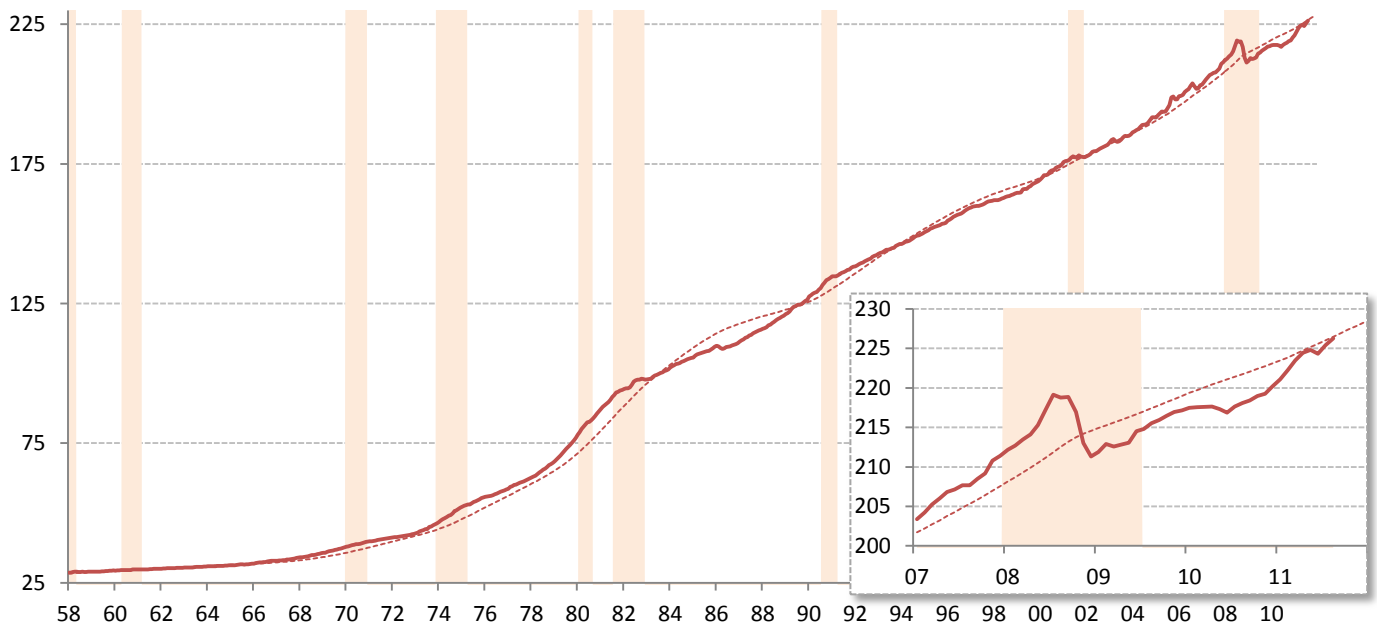
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CPI inflation by sector (SAAR) ■ 12-month ■ 3-month ■ 1-month



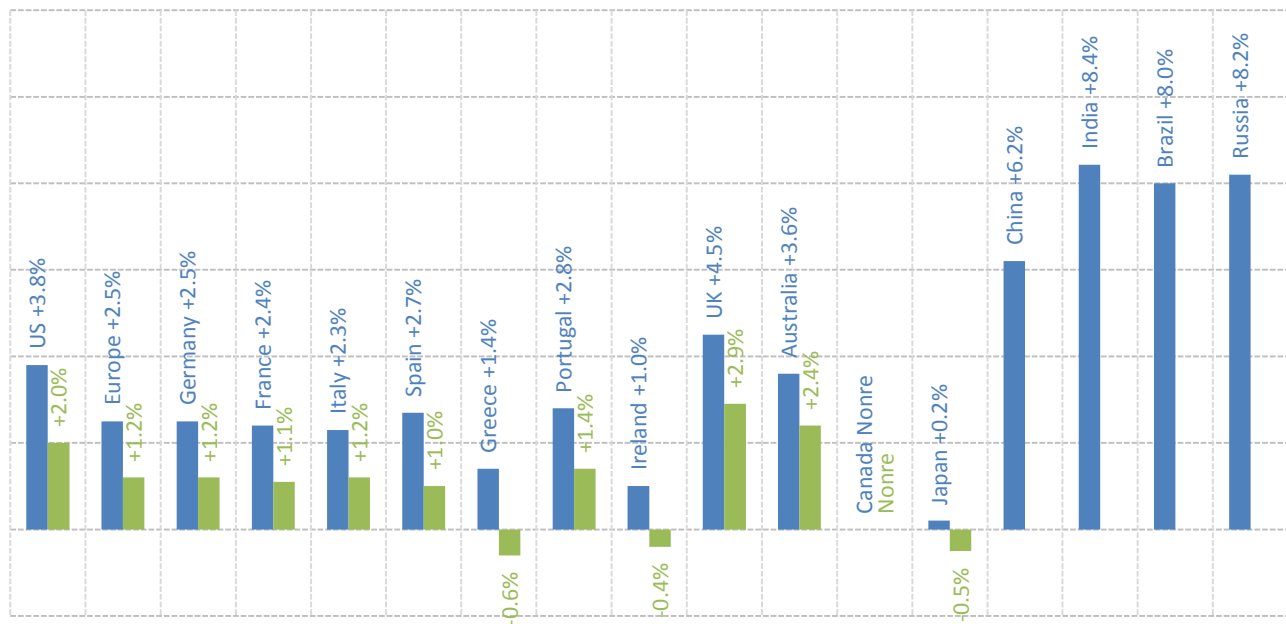
Source: BLS Consumer Price Index, TrendMacro calculations

CPI — Level ... 20-year trend - - - Projected based on 3-mo SAAR ■ Recession



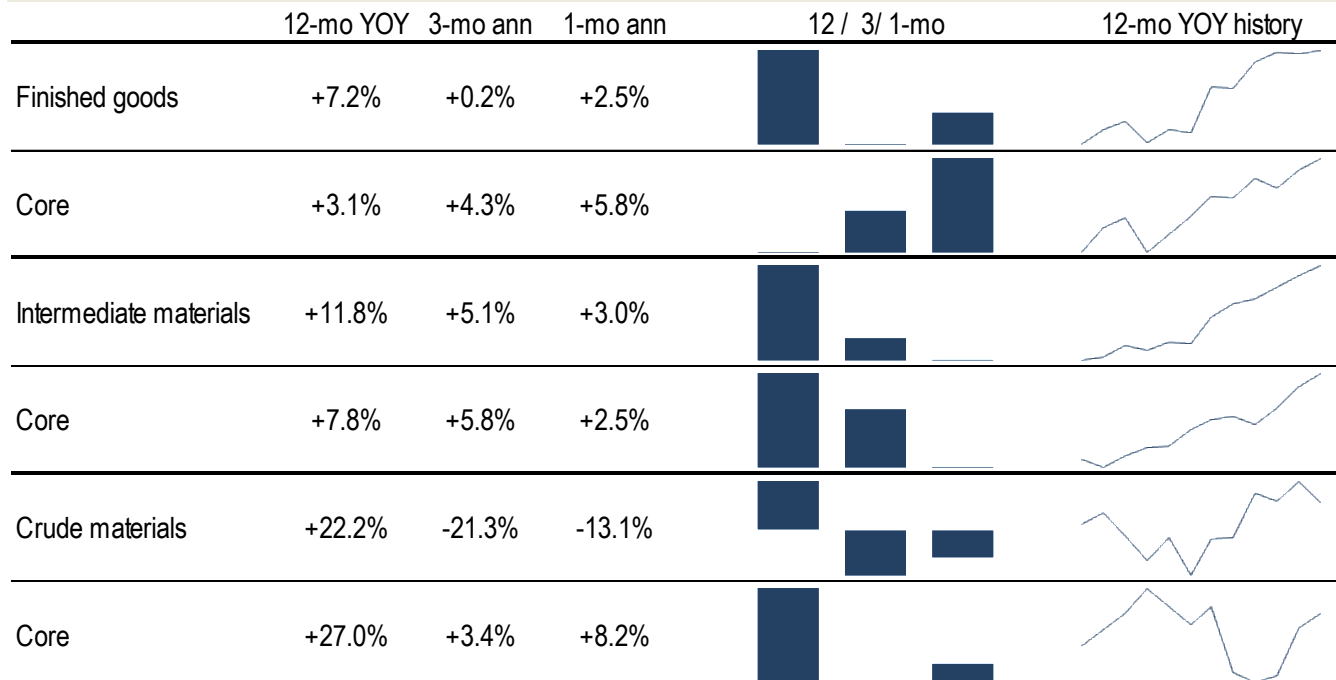
Source: BLS Consumer Price Index, TrendMacro calculations

World consumer inflation, year on year



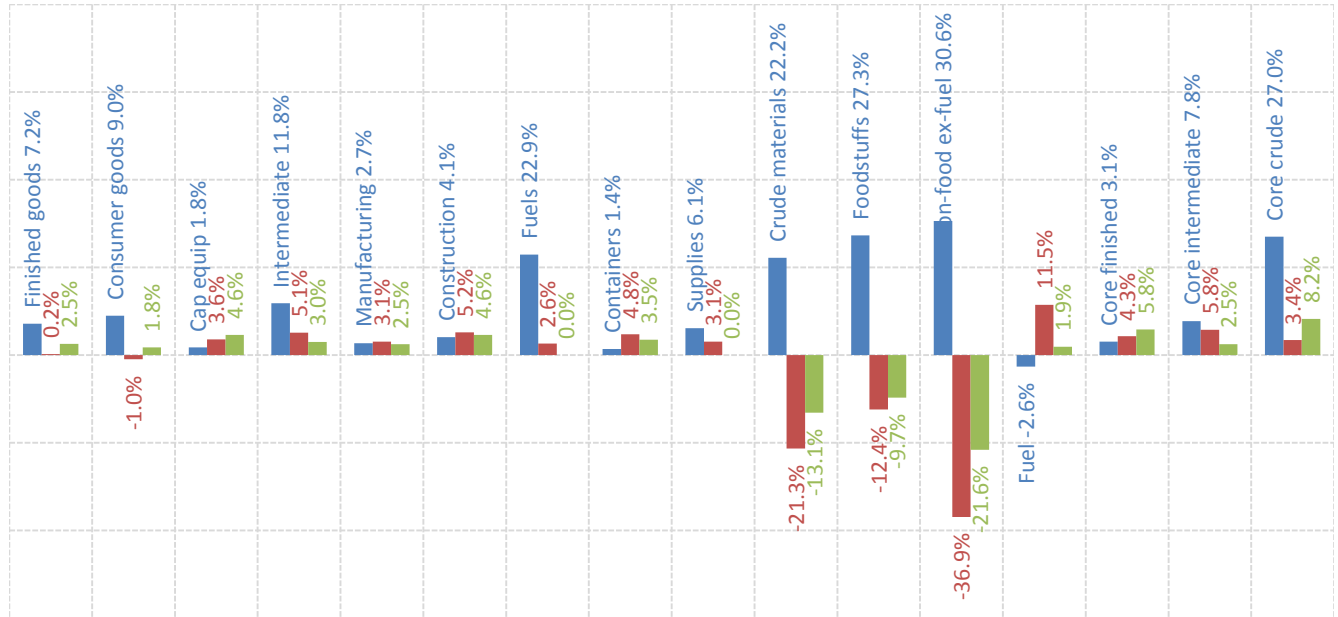
Source: Respective Statistical agencies, TrendMacro calculations

Yesterday's PPI data: what you need to know



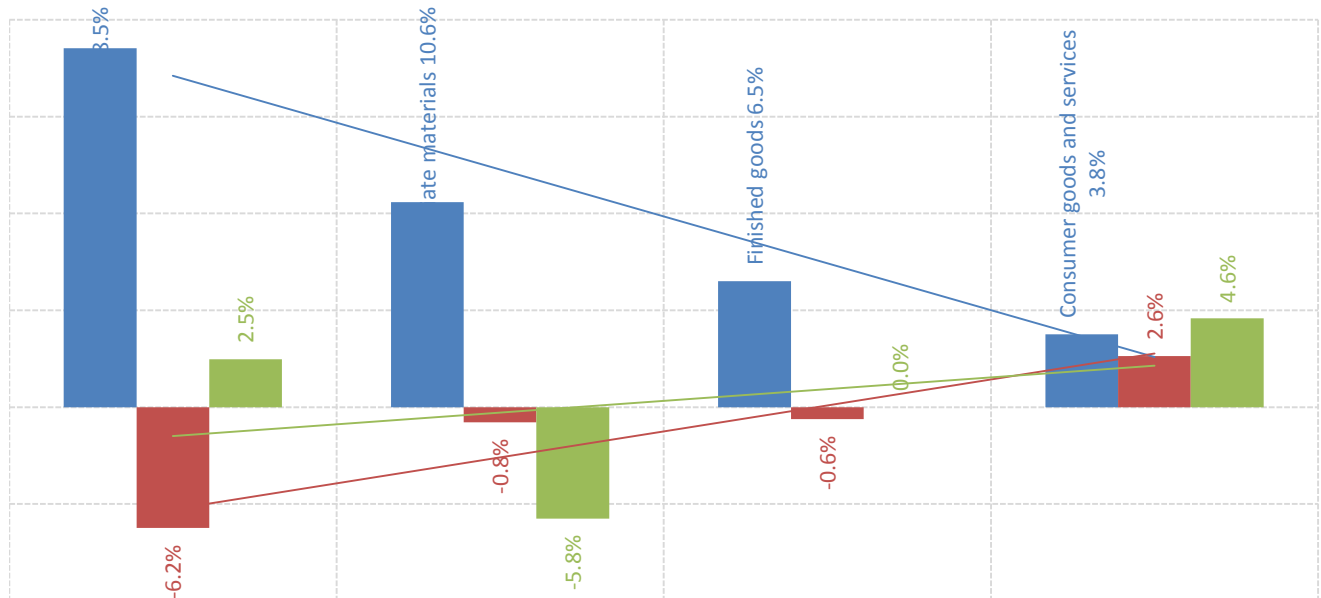
Source: BLS Producer Price Index, TrendMacro calculations

PPI inflation by sector (SAAR) ■ 12-month ■ 3-month ■ 1-month



Source: BLS Producer Price Index, TrendMacro calculations

The inflation pipeline (SAAR) ■ 12-month ■ 3-month ■ 1-month



Source: BLS Producer Price Index and Consumer Price Index, TrendMacro calculations